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FP 41440485.1

(206) 682-2308

possibilities for a prompt settlement or resolution of the case, and a proposed discovery plan.

After conferring, counsel for the parties have agreed upon the following:

1. Nature and Complexity of the Case: Crossclaim Defendant Deanna Moore ("Moore") is a former employee of Defendant/Counterclaimant/Crossclaimaint ADT Commercial, LLC ("ADTC") and current employee of Plaintiff/Counterclaim Defendant Launch Pad Technologies, Inc. dba Entrance Controls ("Entrance Controls"). There is a dispute amongst the parties regarding the enforceability of a Confidential Information and Nonsolicitation Agreement Moore signed. ADTC has brought counterclaims against Entrance Controls alleging trade secret misappropriation, tortious interference with its business expectancies, and vicarious liability for Moore's breach of her agreement and her duty of loyalty by solicitating ADTC's clients. ADTC has asserted crossclaims against Moore. Entrance Controls and Moore deny any liability. Moore has asserted a counterclaim against ADTC for unpaid wages, which ADTC denies.

- 2. <u>Proposed Deadline for Joining Additional Parties</u>: Additional parties should be joined no later than September 23, 2021.
 - 3. <u>Magistrate Judge Consent</u>: No.
 - 4. <u>Proposed Discovery Plan</u>
- A. Initial Disclosures: The parties will exchange Initial Disclosures pursuant to FRCP 26(a)(1) as ordered by the Court on August 16, 2021. The parties agree to produce and deliver paper or electronic copies of any documents identified in their Initial Disclosures without a formal discovery request, though the parties recognize that they may be unable to produce all such documents on the day Initial Disclosures are due.
- B. Subjects, Timing, & Phasing of Discovery: The parties intend to conduct discovery regarding the allegations in the Complaints, the parties' alleged damages, and the parties' defenses. The parties believe that phased discovery is unnecessary, except that lay discovery shall be completed before expert discovery.

- C. Electronically Stored Information (ESI): The parties generally anticipate producing documents in discovery formatted as text searchable PDFs or native files.. The parties agree to confer regarding ESI production, formatting, preservation, and production throughout the discovery process. Before production of any electronically stored information (ESI), the parties agree to confer with each other regarding the nature and type of ESI to be produced, including the form of production. The parties agree to confer regarding an ESI protocol, working from the Western District of Washington's model order, with potential agreed modifications, to govern exchange of ESI.
- D. Privilege Issues: The parties do not believe the case will involve unique or extensive claims of privilege or work product protection.
- E. Proposed Limitations on Discovery: At this time, the parties do not request any changes in the limitations on discovery other than the limits imposed by the Federal Rules of Civil Procedure and the Local Civil Rules. The parties reserve the right to make such a request in the future.
- F. Discovery-Related Orders: The parties agree to negotiate a tailored version of the Model Protocol for Discovery of ESI, which will be submitted for the Court's approval at a later date. The claims involved in this litigation involve misappropriation of trade secrets and disclosure of confidential materials. The parties will confer as necessary regarding a Stipulated Protective Order to protect confidential or proprietary information produced in discovery. At this time, the parties agree that no additional orders should be entered by the Court pursuant to FRCP 26(c) or Local Civil Rule 16(b) and (c).

5. Local Rule 26(f)(1) Matters

A. Prompt Case Resolution: The parties discussed at the Rule 26(f) conference the possibilities of promptly resolving the case, but believe at least some discovery is necessary before settlement discussions would be meaningful.

- B. Alternative Dispute Resolution: The parties agree to explore options for early resolution of this matter. If any such negotiations fail, the parties intend to participate in an ADR process, and anticipated method of ADR will be private mediation with an agreed mediator. The parties agree that mediation in this case should be completed at least 90 days prior to trial.
 - C. Related Cases: Not applicable.
- D. Discovery Management: The parties agree to manage discovery fairly and efficiently. The parties will work cooperatively to manage discovery, including by scheduling discovery or case management conferences with the judge assigned to the case as necessary and presenting discovery disputes to the court by informal means. The parties agree that for purposes of service and computation of response deadlines under the Local Rules, filing by ECF will constitute service by hand on the date ECF automated notification is sent.

The parties consent to the electronic service of all documents that require service on an opposing party, including but not limited to Initial Disclosures, Interrogatories, Requests for Production of Documents, Requests for Admissions, and Notices of Deposition, as well as Responses to Interrogatories, Requests for Production of Documents, and Requests for Admission, at the e-mail addresses at which each attorney of record receives ECF filings in this case, with a copy to any other in-office staff requested by the attorney of record such as paralegals and legal assistants. The parties agree that discovery may be signed by e-signature rather than by hand.

- E. Anticipated Discovery Sought: The parties intend to conduct discovery regarding the allegations in the Complaints, the parties' alleged damages, and the parties' defenses. The parties do not anticipate that they will need more than the allotted depositions provided for under the Federal Rules of Civil Procedure.
- F. Phasing Motions: The parties believe phased motions are unnecessary at this time.

1		G. Preservation of Discoverable Information: The parties represent that	
2	they have take	n appropriate and reasonable steps to preserve potentially discoverable ESI, such	
3	as e-mails, messaging application transcripts, and social-media content. No Court intervention		
4	is needed on this issue at this time.		
5		H. Privilege Issues: Please see the entry for section 4(D) above, which is	
6	incorporated by reference.		
7		I. Model Protocol for Discovery of ESI: Please see the entry for Section	
8	4(C) above, which is incorporated by reference.		
9		J. Alternatives to Model Protocol for Discovery of ESI: The parties do not	
10	expect substantive alternatives to the Model Protocol for Discovery of ESI.		
11	6.	<u>Discovery Cutoff/Other Deadlines</u> : The parties propose a discovery deadline of	
12	120 days before trial. The parties propose that expert disclosure deadline should be 90 days		
13	before the close of discovery, with rebuttal experts disclosed 30 days later. The parties request		
14	a dispositive motion filing deadline no earlier than 30 days after the close of discovery.		
15	7.	fBifurcation of Trial: At this time, the parties do not believe the trial should be	
16	bifurcated.		
17	8.	<u>Pretrial Statement and Pretrial Order</u> : The parties do not waive the requirement	
18	of Pretrial Statements and creation of a Pretrial Order.		
19	9.	Shortening or Simplifying Case: The parties do not have any other suggestions	
20	for simplifyir	ng or shortening the case.	
21	10.	<u>Trial Readiness</u> : The parties agree that this case can be ready for trial by August	
22	1, 2022.		
23	11.	Nature of Trial: Trial will be by jury.	
24	12.	Length of Trial: The parties estimate it will take no more than 5 court days to	
25	try this case.		
26			

1	13.	<u>Trial Counsel Contact Information</u> :	
2			
3		Attorneys for Plaintiff/Counterclaim Defendant Entrance Controls Brian Chenoweth	
4		CHENOWETH LAW GROUP PC 170 S. Lincoln St., Ste. 100	
5		Spokane, WA 99201	
6		Attorneys for Defendant/Counterclaimant/Crossclaimant ADTC	
7		Catharine Morisset Meghan McNabb (admission pending)	
8		FISHER & PHILLIPS LLP 1201 Third Avenue, Suite 2750	
9		Seattle, WA 98101	
10		Phone: (206) 682-2308	
11		Attorneys for Crossclaim Defendant Moore Joseph J. Haddad	
12		JJH Law, PC	
13		514 NW 11 th Ave. Unit 201 Portland, OR 97209	
14		Phone: (503) 552-1567	
15	14.	<u>Trial Conflicts</u> : At this time, the parties do not anticipate any trial conflicts if the	
16	Court sets tria	al on or after the agreed date of August 1, 2022.	
17	15.	Service to Defendant: ADTC, Entrance Controls, and Moore have all been	
18	served.		
19	16.	Pretrial Conference: At this time, the parties do not wish to schedule a pretrial	
20	FRCP 16 conference with the judge.		
21	17.	Corporate Disclosure Statements: ADTC filed a Corporate Disclosure	
22	Statement on	June 1, 2021. Entrance Controls filed its Corporate Disclosure Statement on June	
23	11, 2021.		
24	//		
25	//		
26	//		
		FISHER & PHILLIPS LLP	

1	DATED this 24 th day of August 2021.	
	DATED tills 24 day of August 2021.	
2		
3	FISHER & PHILLIPS LLP	CHENOWETH LAW GROUP PC
4	By s/ Catharine M. Morisset Catharine M. Morisset, WSBA #29682	By s/ Brian Chenoweth (per email authority) Brian Chenoweth, WSBA #25877
5	Meghan McNabb, WSBA #55000 (admission pending)	CHENOWETH LAW GROUP PC 170 S. Lincoln St., Ste. 100
6	1201 Third Avenue, Suite 2750	Spokane, WA 99201
7	Seattle, WA 98101 Tel.: (206) 682-2308	Tel.: (509) 221-77958 Cell: (509) 221-2182
8	Fax: (206) 682-7908	Email: brianc@chenowethlaw.com
9	Email: cmorisset@fisherphillips.com Attorneys for Defendant/Crossclaimant ADT	Attorney for Plaintiff /Counterclaim Defendant
10	Commercial LLC	
11	JJH LAW, P.C.	
12	By s/ Joseph J. Haddad (per email authority) Joseph J. Haddad	
13	JJH Law, P.C. 514 NW 11 th Avenue, Suite 201	
14	Portland, OR 97209 Email: joseph@jjh-law.com	
15	Attorney for Crossclaim Defendant Deanna	
16	Moore	
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1	CERTIFICATE OF SERVICE					
2	I hereby certify that on the date below written, I electronically filed the foregoing with					
3	the Clerk of the Court using the CM/ECF system and caused to be served a true and correct					
4	copy of same by the method indicated below and addressed as follows:					
5 6 7 8 9 10	Brian Chenoweth, WSBA #25877 CHENOWETH LAW GROUP PC 170 S. Lincoln St., Ste. 100 Spokane, WA 99201 Tel.: (509) 221-77958 Cell: (509) 221-2182 Email: brianc@chenowethlaw.com bmartinez@chenowethlaw.com kpeddie@chenowethlaw.com Attorney for Plaintiff / Counterclaim Defendant					
112 113 114 115 116 117	Joseph J. Haddad JJH Law, P.C. 514 NW 11 th Avenue, Suite 201 Portland, OR 97209 Email: joseph@jjh-law.com Attorney for Crossclaim Defendant Deanna Moore Executed August 24, 2021, at Seattle, Washington.					
119 120 121 122 123 124 125 126	Jazmine Matautia					